

BUSINESS PARTNER

NEWS

Spring 2021

Summit Insurance Solutions



Vickie Hill, Associate Insurance Agent

Upcoming Holiday Schedule

All offices will be closed for the following holidays:

Memorial Day • Monday, May 31

Independence Day • Monday, July 5



YOUR PARTNERSHIP TEAM

James P. Grenon | VP of Administration

336-662-6255

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Regional Partnership Managers

Lindy Fuller | Eastern NC

336-662-6259

LindyF@SummitCU.org

Michelle Shanks | Western NC

336-662-6257

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Our insurance program, *Summit Insurance Solutions* provides a full suite of affordable auto, home, and commercial insurance solutions for you and your employees.

Our in-house *Associate Insurance Agent*, Vickie Hill, is here to ensure you have the right coverage and the best rate. Vicki's office is located at our West Market St. branch in Greensboro. Vickie has been serving in the insurance industry for over 26 years, specializing in auto and homeowner's insurance.

- **Auto Insurance:** Create an auto insurance plan that is right for your driving needs.
- **Home Insurance:** Whether you are looking to purchase a new home or looking to change your current provider, Vickie can advise you on the best way to protect one of your biggest investments.
- **Commercial Insurance:** Based on your business needs, including assets and replacement value of those assets, Vickie can build the right policy for your small business.

We encourage you to schedule a no-cost, no-obligation appointment with Vickie for any of your insurance needs at Insurance@SummitCU.org or 336-662-6240.

Updated My FICO® Score Is Available

Your updated FICO® Credit Score is now available on *Home Banking 24* and *Mobile 24*.

View your credit score via the services menu in *Home Banking 24* or the main menu in *Mobile 24*.

We update your MyFICO® Credit Score on a quarterly basis. Be sure to check back in January, April, July, and October for your new score.



Let Us Help Your Employees Raise, Lower, and Eliminate

Your employee's financial well-being is our #1 **priority**. As your premier financial partner, we are here to help your employees on their path to financial success by helping them **raise** their credit score, **lower** their monthly payments, and **eliminate** high-interest-rate debt.

We can provide your employees with the guidance they need to be financially successful using educational tools like our *Credit Score Analysis* or our virtual *Financial Wellness Workshops*.

During a *Credit Score Analysis* (CSA), a *Summit Credit Union* representative will review any employee's credit report. Employees learn how each item affects their credit and what they can do to improve and secure their credit score. A *Credit Score Analysis* can be done individually at any of our branch offices or virtually through Zoom.

Our virtual *Financial Wellness Workshops* are conducted via Zoom and are customizable to the needs of your employees. Live and pre-recorded

sessions are available. Our list of workshops includes, *Workplace Professionalism*, *Fraud and Identity Theft*, *Understanding Your Credit Score*, *Workplace Customer Service*, and more.

We want to give your employees the financial support they need to raise credit, lower monthly payments, and eliminate high-interest-rate debt. If you would like more information on our *Credit Score Analysis* or to schedule a virtual workshop for your employees, please contact your *Regional Partnership Manager* at partners@SummitCU.org.

RAISE
Your Credit Score

LOWER
Your Auto Loan Payments

ELIMINATE
Your Credit Card Balances

Summit Credit Union

Are Your Employees' Families College Ready?

While college is an exciting new chapter in someone's life, it is also a time of uncertainty. Being ready for college is more than just academics. It is also about being ready financially.

There are some lessons that can only be learned through experience. Managing money is a skill that can be easily taught, but is best when put into action. Here are some questions for your employees to consider:

- Have you or your loved one saved enough funds to take care of tuition, books, housing, food, and transportation while in college?
- Were you taught to put money in a piggy bank or a savings account as a youth?
- Are you aware of both the benefits of managing your funds and the pitfalls that could put you at risk for losing money or ruining your credit?

- Do you have questions regarding Checking or Savings accounts, Debit or Credit cards, borrowing money, or student loans?

The fall semester is quickly approaching. We offer solutions to help your employees be financially ready for college. Call 336-662-6200 to speak with your credit union to help make college a better, less financially stressful, experience.

