

## Seminars - Employee Workshops

**Auto Buying Made Easy** - Feeling stressed and overwhelmed with all that's involved in auto buying? Whether shopping new or used, weighing finance options, or choosing a paint color, it doesn't have to be painful. Having a worry-free car shopping experience is possible!

**Auto and Homeowners Insurance** - What do all those terms mean anyway? Be confident your insurance carrier is treating you fairly and that you have the right coverage at the best possible price.

**Benefits Made Easy** - Build a benefits plan tailored to you. Explore the differences between Core, Fundamental & Supplemental coverage in a way you can understand. Guidance on your pathway to better benefits couldn't be easier!

**Credit Score** - Tips on improving your score. Discover how credit scores are determined, how to raise your credit score and how to avoid mistakes that lower your score . . . it's not always common sense. (Recommended before Fraud & Identity Theft Solutions)

**Employee Communications** - Learn about listening skills, affirmations, and developmental feedback. Great for employees at all levels.

**Financial Pitfalls Facing College Students** - Learn about financial and money-management issues and solutions crucial to college-bound students and their parents. Tips on how to establish and use credit wisely, protecting your score and financial future.

**Financial Recordkeeping** - Know what to keep, how long to keep it, and what to throw out. Organizing your financial records can make all the difference. De-clutter with confidence!

**Fraud and Identity Theft** - We may all be targets, but we don't have to be victims! Find out what schemes crooks are currently using to try and steal your money. Learn how to protect yourself. (Recommended after Credit Reports & Tips to Raise Your Score.)

**Healthy Finances** - Make healthy financial choices by using various tools offered on the path to financial fitness at Summit Credit Union.

**Home Buyer Education - Prepare Your Finances** - Now might be the best time ever to buy a home. What first-time homebuyers need to know and how to prepare to become a home owner.

**Home Financing and Refinancing** - Home loan rates are at record lows. Learn what you need to know to be prepared to buy a home or to refinance your home to lower your rate and payments.

**Investing 101** - Nervous about getting into the stock market? Learn valuable savings strategies, tactics, and investment tools you can use, no matter your goals, risk tolerance, or cash flow.

## Seminars - Employee Workshops (cont.)

**Money Habitudes - Learn Your Inner-Self Attitude About Money** - A fun and engaging card-game-based seminar that will reveal an employee's unique money personality. There is a psychology to your spending and saving habits.

**Money Management** - Secure your future! Prepare, build, and start a family spending and savings plan. Learn how to tell your money where to go instead of wondering where it went!

**Raise a Financially Savvy Kid** - A simple guide for parents on how to effectively educate kids about financial responsibility and the value of earning, spending, and saving money.

**Social Security and Retirement** - When will you be able to retire? Are you maximizing your Social Security income, spousal benefits, disability, and other income streams?

**Social Security . . . If It's Gone, How Will You Retire?** - Retirement is possible! How to ensure your secure retirement if Social Security no longer exists.

**Tax Law Changes That May Affect Your Heirs and Beneficiaries** - Tax laws change constantly. Learn how to prepare for the potential effects on your family and make the appropriate adjustments.

**Workplace Customer Service** - Identify your customer; learn what skills prompt exceptional customer service and result in loyal customers and a better bottom line.

**Workplace Professionalism** - What is a professional? Learn how to develop and improve necessary soft skills, no matter your industry.

Participants are encouraged to comment and ask questions during all seminar presentations. Most are interactive and typically run 45-60 minutes, but can be divided into two parts for shorter sessions. Most can be presented in a Lunch 'n Learn format — employees bring their lunch and Summit provides refreshments. We will work with you to provide multiple seminars around lunch hours or shift changes to give employees maximum opportunity to participate. For more information, or to schedule seminars for your company, contact your Business Development Representative directly or email Marketing at [marketing@summitcu.org](mailto:marketing@summitcu.org).